

INVENTORIES

A GUIDE FOR PREPARING AND FILING
INVENTORY PAPERWORK WITH PROBATE COURT,
INCLUDING COSTS.

Click below to go to the specific guide for the inventory you need to file:

▶ [Estate Inventory](#)

▶ [Guardianship Inventory](#)

▶ [Trust Inventory](#)

Estate Inventory

The Appointment of Appraiser (Form 3.0 Pages 1 and 2) must be filed **FIRST**.

Filing Fee: \$10.00

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
ANTHONY J. RUSSO, Presiding Judge
LAURA J. GALLAGHER, Judge

ESTATE OF _____, DECEASED
CASE NUMBER _____

APPOINTMENT OF APPRAISER
[R.C. 2115.02 & R.C. 2115.06]

The fiduciary accepts the Cuyahoga County Auditor's valuation for the real property without further appraisal.

The fiduciary appoints _____ to appraise those assets of decedent's estate which do not have readily ascertainable value, and asks the court to approve the appointment. Subject to Court approval on the amount of such compensation, the fiduciary agrees to pay the appraiser reasonable compensation for the services as part of the expenses of administering the estate.

The fiduciary requests the Court to appoint an appraiser.

CERTIFICATION

The fiduciary / applicant hereby certifies that the appraiser appointed above is qualified in accordance with the Local Rules of Court.

_____	_____
Date	Fiduciary
_____	_____
Attorney	Typed or Printed Name
_____	_____
Typed or Printed Name	Address
_____	_____
Address	City State Zip
_____	_____
City State Zip	Phone Number (include Area Code)
_____	_____
Phone Number (include Area Code)	Email Address
_____	_____
Email Address	

Attorney Registration No.	

FORM 3.0 - APPOINTMENT OF APPRAISER
Amended: 03/01/2017
Discard all previous version of this form

Form 3.0 Page 1

CASE NO. _____

All assets have readily ascertainable value and no appraisal is necessary.

Value of readily ascertainable assets (Describe)

Total \$ _____

Value of Real Estate (Address and Zip Code)

Total \$ _____

Value of personal property - without readily ascertainable value (Describe)

Total \$ _____

FORM 3.0 - APPOINTMENT OF APPRAISER
Amended: 03/01/2017
Discard all previous version of this form

Form 3.0 Page 2

Estate Inventory

The Inventory document (Form 6.0 Pages 1 and 2 and Form 6.1 Pages 3 and 4) includes all four pages listed on this slide. Form 6.0 and 6.1, both front and back, must be filed with any inventory.

Filing Fees:

- With an appraiser is \$30.00
- Without an appraiser is \$27.00

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
ANTHONY J. RUSSO, Presiding Judge
LAURA J. GALLAGHER, Judge

CASE NO. _____

ESTATE OF _____, DECEASED
CASE NUMBER _____

INVENTORY AND APPRAISAL

[R.C. 2115.02 and 2115.09]

To the knowledge of the fiduciary the attached schedule of assets in decedent's estate is complete. The fiduciary determined the value of those assets whose values were readily ascertainable and which were not appraised by the appraiser, and that such values are correct.

The estate is recapitulated as follows:

Tangible personal property \$ _____

Intangible personal property \$ _____

Real property \$ _____

Total \$ _____

Automobiles transferred to surviving spouse under R.C. 2106.18
Value(s) \$ _____ \$ _____ \$ _____ \$ _____
\$ _____ \$ _____ \$ _____ \$ _____

Total value (not to exceed \$40,000.00) \$ _____

The fiduciary is also the surviving spouse of the decedent and waives notice of the taking of the inventory.

Attorney _____ Fiduciary _____
Attorney Registration No. _____

APPRAISER'S CERTIFICATE

The undersigned appraiser agrees to act as appraiser of decedent's estate and to appraise the property exhibited truly, honestly, impartially, and to the best of the appraiser's knowledge and ability. The appraiser further says that those assets whose values were not readily ascertainable are indicated on the attached schedule by a check in the "Appraised" column opposite each such item, and that such values are correct.

Appraiser Signature _____ Address _____
Typed or Printed Name _____ City _____ State _____ ZIP _____
Phone Number (include Area Code) _____ Email Address _____

FORM 6.0 - INVENTORY AND APPRAISAL
Amended: 10/01/2020
Discard all previous versions of this form

Form 6.0 Page 1

CASE NO. _____

WAIVER OF NOTICE OF TAKING OF INVENTORY

[R.C. 2115.04]

The undersigned surviving spouse waives notice of the time and place of taking the inventory of decedent's estate.

Surviving Spouse

WAIVER OF NOTICE OF HEARING ON INVENTORY

[Use when notice is required by the Court or deemed necessary by the fiduciary]

The undersigned, who are interested in the estate, waive notice of the hearing on the inventory.

FORM 6.0 - INVENTORY AND APPRAISAL
Amended: 10/01/2020
Discard all previous versions of this form

Form 6.0 Page 2

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
ANTHONY J. RUSSO, Presiding Judge
LAURA J. GALLAGHER, Judge

CASE NO. _____

ESTATE OF _____, DECEASED
CASE NUMBER _____

SCHEDULE OF ASSETS

[Attach to inventory and appraisal]

Page ___ of ___ pages.

[Insert a check in the column "Appraised" opposite an item if it was valued by the appraiser. Leave blank if the readily ascertainable value was determined by fiduciary].

Appraised	Item	Value
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
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<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$

FORM 6.1 - SCHEDULE OF ASSETS
10/01/1998

Form 6.1 Page 1

CASE NO. _____

Page ___ of ___ pages.

Appraised	Item	Value
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
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<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$

Fiduciary _____
Typed or Printed Name _____
Address _____
City _____ State _____ ZIP _____
Telephone Number (include area code) _____
Email Address _____

FORM 6.1 - SCHEDULE OF ASSETS
10/01/1998

Form 6.1 Page 2

Estate Inventory

For an inventory where an appraiser is requested or required, the appraiser must sign the document. (Form 6.0 Page 1)
 The fiduciary **MUST** sign the inventory's front page.

- Tangible property is an asset of a decedent that can be touched and can be physically relocated such as furniture, vehicles, baseball cards, jewelry, art, etc.
- Intangible property is an asset of a decedent that can be transferred but has no physical substance such as bank accounts, bonds, insurance policies, etc.
- Real Property is the real estate.

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
 ANTHONY J. RUSSO, Presiding Judge
 LAURA J. GALLAGHER, Judge

ESTATE OF _____, DECEASED
 CASE NUMBER _____

INVENTORY AND APPRAISAL
 [R.C. 2115.02 and 2115.09]

To the knowledge of the fiduciary the attached schedule of assets in decedent's estate is complete. The fiduciary determined the value of those assets whose values were readily ascertainable and which were not appraised by the appraiser, and that such values are correct.

The estate is recapitulated as follows:

Tangible personal property	\$ _____
Intangible personal property	\$ _____
Real property	\$ _____
Total	\$ _____

Automobiles transferred to surviving spouse under R.C. 2106.18
 Value(s) \$ _____ \$ _____ \$ _____ \$ _____
 \$ _____ \$ _____ \$ _____ \$ _____

Total value (not to exceed \$40,000.00) \$ _____

The fiduciary is also the surviving spouse of the decedent and waives notice of the taking of the inventory.

Attorney _____ Fiduciary _____
 Attorney Registration No. _____

APPRAISER'S CERTIFICATE

The undersigned appraiser agrees to act as appraiser of decedent's estate and to appraise the property exhibited truly, honestly, impartially, and to the best of the appraiser's knowledge and ability. The appraiser further says that those assets whose values were not readily ascertainable are indicated on the attached schedule by a check in the "Appraised" column opposite each such item, and that such values are correct.

/s/ Joseph Smith _____
 Appraiser Signature _____ Address _____

 Typed or Printed Name _____ City _____ State _____ ZIP _____

 Phone Number (include Area Code) _____ Email Address _____

FORM 6.0 - INVENTORY AND APPRAISAL Amended: 10/01/2020
 Discard all previous versions of this form

Form 6.0 Page 1 with Appraiser signature

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
 ANTHONY J. RUSSO, Presiding Judge
 LAURA J. GALLAGHER, Judge

ESTATE OF _____, DECEASED
 CASE NUMBER _____

INVENTORY AND APPRAISAL
 [R.C. 2115.02 and 2115.09]

To the knowledge of the fiduciary the attached schedule of assets in decedent's estate is complete. The fiduciary determined the value of those assets whose values were readily ascertainable and which were not appraised by the appraiser, and that such values are correct.

The estate is recapitulated as follows:

Tangible personal property	\$ _____
Intangible personal property	\$ _____
Real property	\$ _____
Total	\$ _____

Automobiles transferred to surviving spouse under R.C. 2106.18
 Value(s) \$ _____ \$ _____ \$ _____ \$ _____
 \$ _____ \$ _____ \$ _____ \$ _____

Total value (not to exceed \$40,000.00) \$ _____

The fiduciary is also the surviving spouse of the decedent and waives notice of the taking of the inventory.

Attorney _____ Fiduciary _____
 Attorney Registration No. _____

APPRAISER'S CERTIFICATE

The undersigned appraiser agrees to act as appraiser of decedent's estate and to appraise the property exhibited truly, honestly, impartially, and to the best of the appraiser's knowledge and ability. The appraiser further says that those assets whose values were not readily ascertainable are indicated on the attached schedule by a check in the "Appraised" column opposite each such item, and that such values are correct.

 Appraiser Signature _____ Address _____

 Typed or Printed Name _____ City _____ State _____ ZIP _____

 Phone Number (include Area Code) _____ Email Address _____

FORM 6.0 - INVENTORY AND APPRAISAL Amended: 10/01/2020
 Discard all previous versions of this form

For 6.0 Page 1 without Appraiser signature

Estate Inventory

Waiver of Notice of Taking of Inventory (Form 6.0 Page 2)

- The surviving spouse may agree to sign this form. If so, the surviving spouse **DOES NOT** need to be notified of the time and place of the taking the inventory.

Waiver of Notice of Hearing on Inventory (Form 6.0 Page 2)

- A surviving spouse and any other interested party may agree to sign this form. If so, they **DO NOT** need to be notified of the hearing on the inventory.

CASE NO. _____

WAIVER OF NOTICE OF TAKING OF INVENTORY
[R.C. 2115.04]

The undersigned surviving spouse waives notice of the time and place of taking the inventory of decedent's estate.

Surviving Spouse

WAIVER OF NOTICE OF HEARING ON INVENTORY
[Use when notice is required by the Court or deemed necessary by the fiduciary]

The undersigned, who are interested in the estate, waive notice of the hearing on the inventory.

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

FORM 6.0 - INVENTORY AND APPRAISAL Amended: 10/01/2020
Discard all previous versions of this form

Estate Inventory

To file an inventory without a surviving spouse's signature waiving notice of taking the inventory, please follow the steps below.

- A letter **MUST** be sent by certified mail to the surviving spouse.
- The letter **MUST** give the surviving spouse a time and place that the inventory will be taken.
- The surviving spouse **MUST** receive the letter no less than five (5) days prior to the taking of the inventory.
- File the inventory with a copy of the letter and the certified mail card (green card).

CASE NO. _____

WAIVER OF NOTICE OF TAKING OF INVENTORY
[R.C. 2115.04]

The undersigned surviving spouse waives notice of the time and place of taking the inventory of decedent's estate.

Surviving Spouse

WAIVER OF NOTICE OF HEARING ON INVENTORY
[Use when notice is required by the Court or deemed necessary by the fiduciary]

The undersigned, who are interested in the estate, waive notice of the hearing on the inventory.

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

FORM 6.0 - INVENTORY AND APPRAISAL Amended: 10/01/2020
Discard all previous versions of this form

Estate Inventory

To file an inventory without a surviving spouse's signature, and/or other heirs/beneficiaries' signatures waiving notice of hearing on the inventory, please follow the steps below:

- The hearing dates to approve an inventory (Figure 1) are found on the probate court's website under the FORMS tab.
- Click on Miscellaneous Forms (Figure 2).
- The certificate of service of notice of hearing on inventory (6.3AA) should accompany the inventory.
- If the certificate of service of notice of hearing on inventory (6.3AA) does not accompany the inventory, it must be submitted prior to the hearing date of the inventory.

ACCOUNT & INVENTORY APPROVAL
PROBATE COURT 216.443-8770

2022

FILING DATES		APPROVAL DATES	
	2116-02 ACCOUNT	2116-18 INVENTORY	
01/11/22	01/24/22	02/28/22	02/09/22
01/25/22	02/07/22	03/14/22	02/23/22
02/08/22	02/22/22	03/28/22	03/09/22
02/23/22	03/07/22	04/11/22	03/23/22
03/08/22	03/21/22	04/25/22	04/06/22
03/22/22	04/04/22	05/09/22	04/20/22
04/05/22	04/18/22	05/23/22	05/04/22
04/19/22	05/02/22	05/26/22	05/18/22
05/03/22	05/16/22	06/21/22	06/01/22
05/17/22	05/31/22	07/05/22	06/15/22
06/01/22	06/14/22	07/19/22	06/29/22
06/14/22	06/27/22	08/01/22	07/13/22
06/28/22	07/11/22	08/15/22	07/27/22
07/12/22	07/25/22	08/29/22	08/10/22
07/26/22	08/08/22	09/12/22	08/24/22
08/09/22	08/22/22	09/26/22	09/07/22
08/23/22	09/05/22	10/11/22	09/21/22
09/07/22	09/19/22	10/24/22	10/05/22
09/20/22	10/03/22	11/07/22	10/19/22
10/04/22	10/17/22	11/21/22	11/02/22
10/18/22	10/31/22	12/05/22	11/16/22
11/01/22	11/14/22	12/19/22	11/30/22
11/15/22	11/28/22	01/03/23	12/14/22
12/13/22	12/27/22	01/17/23	12/28/22
12/28/22	01/09/23	02/13/23	01/25/23

LEGAL HOLIDAYS

New Years Day	02/01/21	Labor Day	09/05/22
Martin Luther King Day	01/17/22	Columbus Day	10/10/22
Presidents Day	02/21/22	Veterans Day	11/11/22
Memorial Day	05/29/22	Thanksgiving	11/24/22, 11/25/22
Independence Day	07/04/22	Christmas	12/25/22
		New Years Day	01/03/23

ALL INVENTORY AND ACCOUNT APPROVAL HEARINGS WILL BE HELD AT 9:00 AM

Figure 1



Figure 2

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
ANTHONY J. RUSSO, Presiding Judge
LAURA J. GALLAGHER, Judge

ESTATE OF _____ DECEASED

CASE NUMBER _____

CERTIFICATE OF SERVICE OF NOTICE OF HEARING ON INVENTORY

The undersigned hereby states that all persons required to receive notice as provided in Ohio Revised Code §2115.16 have received notice of the hearing on the inventory filed with the Probate Court or have waived notice of the hearing on the inventory.

Attorney for Fiduciary _____	Fiduciary _____
Typed or Printed Name _____	Typed or Printed Name _____
Address _____	Address _____
City _____ State _____ Zip _____	City _____ State _____ Zip _____
Phone Number (include Area Code) _____	Phone Number (include Area Code) _____
Email Address _____	Email Address _____
Attorney Registration No. _____	

FORM 6.3AA - CERTIFICATE OF SERVICE OF NOTICE OF HEARING ON INVENTORY 09/2014

6.3AA

Estate Inventory

Schedule of Assets (Form 6.1, Page 1 and 2)

- Assets must be listed.
- List assets with date-of-death values.
- The value must be exact (do not round up or down).
- Bank/Credit Union name and full account numbers listed.
- Insurance name and policy number.
- Unclaimed fund with claim ID number.
- Address of real property.
- Stock name and number of shares.
- Bond serial numbers.
- Vehicle make, model, & VIN.

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
ANTHONY J. RUSSO, Presiding Judge
LAURA J. GALLAGHER, Judge

ESTATE OF _____, DECEASED
CASE NUMBER _____

SCHEDULE OF ASSETS
[Attach to inventory and appraisal]

Page ___ of ___ pages.

[Insert a check in the column "Appraised" opposite an item if it was valued by the appraiser. Leave blank if the readily ascertainable value was determined by fiduciary.]

Appraised	Item	Value
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
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<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$

FORM 6.1 - SCHEDULE OF ASSETS 10/01/1998

Form 6.1 Page 1

CASE NO. _____

Page ___ of ___ pages.

Appraised	Item	Value
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
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<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$
<input type="checkbox"/>		\$

Fiduciary _____

Typed or Printed Name _____

Address _____

City _____ State _____ ZIP _____

Telephone Number (include area code) _____

Email Address _____

FORM 6.1 - SCHEDULE OF ASSETS 10/01/1998

Form 6.1 Page 2

Additional Forms

Extra Documents that are filed as supplemental documents:

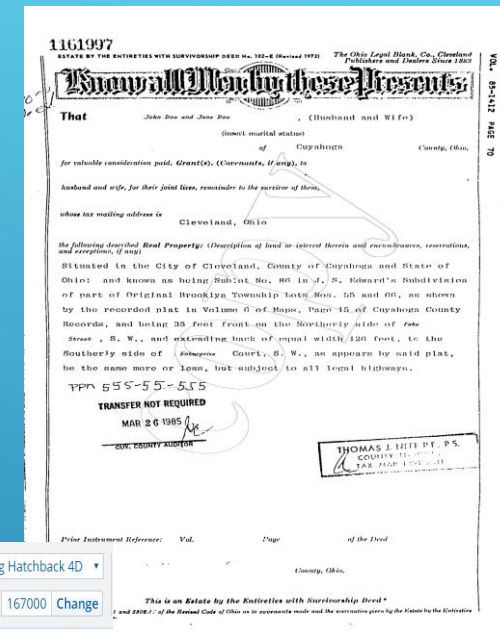
- County Auditor Printout
- Legal Description
- Kelley Blue Book/NADA printout
- Printout of Bond Serial Numbers
- Independent Appraisals, including but not limited to:
 - Antiques
 - Collectibles
 - Vehicles
 - Planes
 - Coins/Jewelry
 - Art

Assessed Values	Market Values	Flags
Land Value \$4,130	Land Value \$11,800	Owner Occupancy Credit Y
Building Value \$14,110	Building Value \$40,350	Homestead Reduction N
Total Value \$18,240	Total Value \$52,150	Foreclosure N
Homestead Value \$		Car, Pending N
		Car, Sell N
		Payment Plan N

Half Year Charge Amounts	Rules
Gross Tax \$1,109.45	Full Rate 128.23
Less 20% Reduction \$430.77	20% Reduction Rate 39.1293
Sub Total \$778.67	Effective Rate 83.188865
10% Reduction Amount \$82.20	
Owner Occupancy Credit \$14.57	
Homestead Reduction Amount \$	
Total Assessments \$	
Half Year Net Taxes \$203.99	

Tax Balance Summary	Charges	Payments	Balance Due
	\$1,361.72	\$689.86	\$689.86

2022 (open 2022) Charge and Payment Detail				
Taxset	Charge Type	Charges	Payments	Balance Due
Cleveland	1st half tax	\$689.86	\$689.86	\$
	1ST HALF BALANCE	\$689.86	\$689.86	\$
	2nd half tax	\$689.86	\$	\$689.86
	2ND HALF BALANCE	\$689.86	\$	\$689.86
Total Balance		\$1,361.72	\$689.86	\$689.86



2007 Toyota Prius style: Touring Hatchback 4D
Mileage: 167000 Change
Trade In to a Dealer | Get an Instant Cash Offer | Sell to a Private Party

Your Blue Book® Value
Private Party Value (Very Good Condition) **\$4,264**
Fair Condition | Good Condition | Excellent Condition
KELLEY BLUE BOOK OFFICIAL GUIDE
Important Info & Definitions | Track this car's values

There are no fees for these forms

Additional Forms

Documents with their own Codes:

- **The Confidential Disclosure of Personal Identifiers** – Filed if the fiduciary wishes the full account numbers to be kept confidential. (Form 45D)
- **Waiver of Notice of Hearing on Inventory (ES6.2)** – Filed if the heirs sign the waiver page on the inventory. (Form 6.2)
- **Notice of Hearing on Inventory (ES6.3)** – Filed if the heirs do not sign the waiver forms. Send a copy of the inventory with notice. (Form 6.3)
- **Certificate of Service of Notice of Hearing on Inventory (ES6.3AA)** – Filed with the copies of the notice of hearing on inventory. Notifies the Court that the heirs were served. (Form 6.3AA)

There are no fees for these forms.

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
ANTHONY J. RUSSO, Presiding Judge
LAURA J. GALLAGHER, Judge

IN THE MATTER OF: _____
CASE NO.: _____

CONFIDENTIAL DISCLOSURE OF PERSONAL IDENTIFIERS
(Rule 45D) of the Rules of Superintendence for the Courts of Ohio

Complete Personal Identifier	Institution	Abbreviation	Form No.	Filing Date
Ex. 123-45-6789	Social Security	6789	22.3	7/1/2009
Ex. 0001234567	Anytown Bank Checking	Anytown #1	6.1	7/1/2009
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				

Check if additional pages are attached

Signature of Filing Party: _____
Printed Name: _____
Date: _____

This page _____ of _____ pages.

FORM 45D - CONFIDENTIAL DISCLOSURE OF PERSONAL IDENTIFIERS Effective date September 1, 2011

Form 45D

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
ANTHONY J. RUSSO, Presiding Judge
LAURA J. GALLAGHER, Judge

ESTATE OF _____ DECEASED
CASE NUMBER _____

WAIVER OF NOTICE OF HEARING ON INVENTORY
(Rule 6.2) of the Rules of Superintendence for the Courts of Ohio

The undersigned, who are interested in the estate, waive notice of the hearing on the inventory.

FORM 6.2 - WAIVER OF NOTICE OF HEARING ON INVENTORY 03/01/06

Form 6.2

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
ANTHONY J. RUSSO, Presiding Judge
LAURA J. GALLAGHER, Judge

ESTATE OF _____ DECEASED
CASE NUMBER _____

NOTICE OF HEARING ON INVENTORY
(R.C. 2115.16)

TO: _____

You are hereby notified that the inventory of decedent's assets has been filed, and the hearing on the inventory will be held on _____ at _____ o'clock _____ M.

The Court is located at 1 Lakeside Avenue, Cleveland, Ohio, 44113.

Exceptions to the inventory must be filed at least five (5) days prior to the date set for the hearing.

Date: _____ Fiduciary/Attorney for Fiduciary: _____
Attorney Registration No.: _____ Typed or Printed Name: _____
Address: _____
City State ZIP: _____
Phone Number (include Area Code): _____
Email Address: _____

FORM 6.3 - NOTICE OF HEARING ON INVENTORY 03/01/06

Form 6.3

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
ANTHONY J. RUSSO, Presiding Judge
LAURA J. GALLAGHER, Judge

ESTATE OF _____ DECEASED
CASE NUMBER _____

CERTIFICATE OF SERVICE OF NOTICE OF HEARING ON INVENTORY

The undersigned hereby states that all persons required to receive notice as provided in Ohio Revised Code §2115.16 have received notice of the hearing on the inventory filed with the Probate Court or have waived notice of the hearing on the inventory.

Attorney for Fiduciary: _____ Fiduciary: _____
Typed or Printed Name: _____ Typed or Printed Name: _____
Address: _____ Address: _____
City State Zip: _____ City State Zip: _____
Phone Number (include Area Code): _____ Phone Number (include Area Code): _____
Email Address: _____ Email Address: _____
Attorney Registration No.: _____

FORM 6.3AA - CERTIFICATE OF SERVICE OF NOTICE OF HEARING ON INVENTORY 03/01/06

Form 6.3AA

Guardianship or Conservatorship Inventory

The Inventory document is one page. (Form 15.5)

The Guardian **MUST** sign the form.

- The Ward's assets must be listed on the guardian's inventory or spreadsheet.
- The value must be exact (do not round up or down).
- Bank/Credit Union name and full account numbers listed.
- Insurance name and policy number.
- Address of real property.
- Stock name and number of shares.
- Bond serial numbers.
- Vehicle make, model, & VIN.

Filing Fee: \$27.00

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
Anthony J. Russo, Presiding Judge
Laura J. Gallagher, Judge

IN THE MATTER OF THE GUARDIANSHIP OF _____
CASE NUMBER _____

Guardian's inventory
(R.C. 2114.14 (A))
of the real and personal estate of the ward _____ with its
value and the value of the yearly rent of the real estate

List any safety deposit box and date and location of any Will. \$ _____

RECAPITULATION

Total Value of Personal Estate	\$ _____
Total Value of Real Estate	\$ _____
Yearly rent of Real Estate	\$ _____
Other annual income	\$ _____
Total	\$ _____

Guardian

15.5 Guardian's Inventory 899

Guardianship or Conservatorship Inventory

Value of the Personal Estate

- Any asset that isn't real property or income.

Value of the Real Estate

- County auditor value or independent appraiser value may be used.

Yearly Rent of Real Estate

- Rent the guardianship is receiving if the ward's property is being rented.

Other Annual Income

- The total any income. i.e., social security, pension, VA pension, etc.

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
Anthony J. Russo, Presiding Judge
Laura J. Gallagher, Judge

IN THE MATTER OF THE GUARDIANSHIP OF _____
CASE NUMBER _____

Guardian's inventory
(R.C. 2114.14 (A))
of the real and personal estate of the ward _____ with its
value and the value of the yearly rent of the real estate

List any safety deposit box and date and location of any Will. \$ _____

RECAPITULATION

Total Value of Personal Estate	\$ _____
Total Value of Real Estate	\$ _____
Yearly rent of Real Estate	\$ _____
Other annual income	\$ _____
Total	\$ _____

Guardian

15.5 Guardian's Inventory 8/99

Guardianship or Conservatorship Inventory

Additional Pages to be filed with the Inventory and their codes:

- **The Confidential Disclosure of Personal Identifiers** – Filed if the guardian wishes the full account numbers to be kept confidential. (CDPI)
- The County Auditor printout. (Supplemental Document)
- Kelley Blue Book/NADA printout. (Supplemental Document)

There are no fees for these forms.

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
ANTHONY J. RUSSO, PRESIDING JUDGE
LAURA J. GALLAGHER, JUDGE

IN THE MATTER OF: _____
CASE NO.: _____

CONFIDENTIAL DISCLOSURE OF PERSONAL IDENTIFIERS
(Rule 4(B) of the Rules of Superintendence for the Courts of Ohio)

Complete Personal Identifier	Institution	Abbreviation	Form No.	Filing Date
Ex. 123-45-6789	Social Security	6789	22.3	7/1/2009
Ex. 0001234567	Anytown Bank Checking	Anytown #1	6.1	7/1/2009
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				

Check if additional pages are attached

Signature of Filing Party _____
Printed Name _____
Date _____

This page _____ of _____ pages.

FORM 4003 - CONFIDENTIAL DISCLOSURE OF PERSONAL IDENTIFIERS Effective date: September 1, 2011

CDPI

Primary Owner: Doe, John
Property Address: 123 Fake Street Cleveland, OH 44113
Tax Mailing Address: John Doe 123 Fake St. Cleveland, OH 44113
Legal Description: 00 EDWARDS 0008 ALL
Property Class: SINGLE FAMILY DWELLING
Parcel Number: 555-55-555
Assessor: Cleveland
Tax Year: 2021

Assessment Values	Market Values	Flags
Land Value \$4,100	Land Value \$11,800	Owner Occupancy Credit Y
Building Value \$14,110	Building Value \$40,500	Homestead Reduction N
Total Value \$18,210	Total Value \$52,300	Foreclosure N
Homestead Value \$		Car Pleving N
		Car Sale N
		Payment Plan N

Half Year Charge Amounts	Rate	Full Rate	1/2 Rate
Gross Tax \$1,100.40		120.23	
Less 50% Reduction \$422.77	50% Reduction Rate	30.125	
Sub Total \$677.63	Effuse Rate	0.18880	
10% Reduction Amount \$67.76			
Owner Occupancy Credit \$18.07			
Homestead Reduction Amount \$			
Total Assessments \$610.86			
Half Year Net Taxes \$305.43			

Tax Balance Summary	Charges	Payments	Balance Due
	\$1,361.72	\$680.86	\$680.86

2021 (July to 2022) Charge and Payment Detail

Charge Type	Charges	Payments	Balance Due
Taxes			
Cleveland			
1st Half Fee	\$680.86	\$680.86	\$
1ST HALF BALANCE	\$680.86	\$680.86	\$
2nd Half Fee	\$680.86	\$	\$680.86
2ND HALF BALANCE	\$680.86	\$	\$680.86
Total Balance	\$1,361.72	\$680.86	\$680.86

* Taxes are assessed within the year

County Printout

2007 Toyota Prius Style: Touring Hatchback 4D Mileage: 167000

Your Blue Book® Value

Trade In to a Dealer | Get an Instant Cash Offer | Sell to a Private Party

Private Party Value (Very Good Condition) **\$4,264**

Good Condition
Fair Condition
Excellent Condition

PRIVATE PARTY RANGE

KELLEY BLUE BOOK OFFICIAL GUIDE

Important Info & Definitions | Track this car's values

Kelley Blue Book Printout

Trust Inventory

The Inventory document is one page.
The Trustee **MUST** sign the form.

- Assets must be listed.
- The value must be exact (do not round up or down).
- Bank/Credit union name and full account numbers listed.
- Insurance name and policy number.
- Unclaimed fund with claim ID number.
- Stock name and number of shares.
- Bond serial numbers.
- Vehicle make, model, & VIN with Kelley Blue Book/NADA value.
- Real property listed in the bottom section with county value.

Probate Court of Cuyahoga County, Ohio
Anthony J. Russo, Presiding Judge
Laura J. Gallagher, Judge

UNDER THE WILL OF _____

CASE NUMBER _____

TRUSTEE'S INVENTORY

Description of Personal Estate		Value	
Total			
Description of Real Estate			
The probable value of said real estate is		\$	_____
The probable yearly rents are		\$	_____
_____			Trustee

TRUSTEE'S INVENTORY

Trustee's Inventory

Filing Fee: \$27.00

Trust Inventory

Additional Pages to be filed with the Inventory and their codes:

- **The Confidential Disclosure of Personal Identifiers** (Form 45D) – Filed if the trustee wishes the full account numbers to be kept confidential. (CDPI)
- The County Auditor printout. (Supplemental Document)
- Kelley Blue Book/NADA printout. (Supplemental Document)

There are no fees for these forms.

PROBATE COURT OF CUYAHOGA COUNTY, OHIO
ANTHONY J. RUSSO, PRESIDING JUDGE
LAURA J. GALLAGHER, JUDGE

IN THE MATTER OF: _____
CASE NO.: _____

CONFIDENTIAL DISCLOSURE OF PERSONAL IDENTIFIERS
(Rule 45(D) of the Rules of Superintendence for the Courts of Ohio)

Complete Personal Identifier	Institution	Abbreviation	Form No.	Filing Date
Ex. 123-45-6789	Social Security	6789	22.3	7/1/2009
Ex. 0001234567	Anytown Bank Checking	Anytown #1	6.1	7/1/2009
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				

Check if additional pages are attached

Signature of Filing Party _____
Printed Name _____
Date _____

This page _____ of _____ pages.

FORM 45(D) - CONFIDENTIAL DISCLOSURE OF PERSONAL IDENTIFIERS Effective date: September 1, 2011

CDPI

Primary Owner: Doe, John
Property Address: 123 Fake Street Cleveland, OH 44113
Tax Mailing Address: John Doe 123 Fake St. Cleveland, OH 44113
Legal Description: 00 EDWARDS 0006 ALL
Property Class: SINGLE FAMILY DWELLING
Parcel Number: 555-55-555
Assessor: Cleveland
Tax Year: 2021

Assessment Values	Market Values	Flags
Land Value: \$4,100	Land Value: \$11,800	Owner Occupancy Credit: Y
Building Value: \$14,110	Building Value: \$40,500	Homestead Reduction: N
Total Value: \$18,210	Total Value: \$52,300	Foreclosure: N
Homestead Value: \$0		Car: Pleving: N
		Car: Sale: N
		Payment Plan: N

Half Year Charge Amounts	Rates
Gross Tax: \$1,100.40	Full Rate: 120.23
Less 52% Reduction: \$422.77	52% Reduction Rate: 30.125
Sub Total: \$677.63	Effuse Rate: 0.18880
10% Reduction Amount: \$67.76	
Owner Occupancy Credit: \$18.07	
Homestead Reduction Amount: \$0.00	
Total Assessments: \$599.86	
Half Year Net Taxes: \$299.93	

Tax Balance Summary	Charges	Payments	Balance Due
	\$1,361.72	\$680.86	\$680.86

2021 (pay in 2022) Charge and Payment Detail

Tax Year	Charge Type	Charges	Payments	Balance Due
Cleveland	1st Half	\$680.86	\$680.86	\$0.00
	1ST HALF BALANCE	\$680.86	\$680.86	\$0.00
	2nd Half	\$680.86	\$0.00	\$680.86
	2ND HALF BALANCE	\$680.86	\$0.00	\$680.86
Total Balance		Charges: \$1,361.72	Payments: \$680.86	Balance Due: \$680.86

* Taxes are assessed within the year.

County Printout

2007 Toyota Prius Style: Touring Hatchback 4D

Edit Options Check Specs Print Report Mileage: 167000 Change

Your Blue Book® Value

Trade In to a Dealer Get an Instant Cash Offer Sell to a Private Party

Private Party Value (Very Good Condition)
\$4,264

Good Condition
Fair Condition Excellent Condition

PRIVATE PARTY RANGE

KELLEY BLUE BOOK OFFICIAL GUIDE

Important Info & Definitions Track this car's values

Kelley Blue Book Printout