

**PROBATE COURT OF CUYAHOGA COUNTY, OHIO**

**ANTHONY J. RUSSO, Presiding Judge**

**LAURA J. GALLAGHER, Judge**

**ESTATE OF \_\_\_\_\_, DECEASED**

**CASE NUMBER \_\_\_\_\_**

**STATUS REPORT**

This Status Report must accompany the fiduciary's partial account or waiver of that partial account.

**ASSETS**

**Have all of the tangible personal property assets been distributed or liquidated?**  Yes  No

If "No," please explain why: \_\_\_\_\_

\_\_\_\_\_

**Have all of the intangible personal property assets been distributed or liquidated?**  Yes  No

If "No," please explain why: \_\_\_\_\_

\_\_\_\_\_

**Are all of the intangible personal property assets that remain in the fiduciary's hands in one or more fiduciary accounts under the control of the fiduciary?**  Yes  No

If "No," please explain why: \_\_\_\_\_

\_\_\_\_\_

**Is any real estate in this estate the subject of a pending foreclosure action?**  Yes  No

If "Yes," is there any equity in the real estate that may benefit the estate?  Yes  No  Maybe

**Has all of the real estate been transferred by certificate of transfer or sold?**  Yes  No

If "No," please explain why: \_\_\_\_\_

\_\_\_\_\_

**If the fiduciary intends to sell the real estate, is the real estate currently listed for sale?**  Yes  No

If "Yes," how long has the property been actively marketed for sale? \_\_\_\_\_

If "No," please explain why: \_\_\_\_\_

\_\_\_\_\_

**LIABILITIES**

**Is the estate solvent?**  Yes  No

If "No," please explain the status of the insolvency proceedings: \_\_\_\_\_

\_\_\_\_\_

If "Yes," Have all debts and claims (except administrative expenses) been paid?  Yes  No

If "No," please explain why: \_\_\_\_\_

\_\_\_\_\_

**Is the estate involved in any pending litigation regarding any alleged debts or claims against the estate?**

Yes  No

If "Yes," please describe (include any trial dates): \_\_\_\_\_

\_\_\_\_\_

**Is the estate involved in any pending litigation regarding an asbestos claim?**  Yes  No

If "Yes," please describe (include any trial dates): \_\_\_\_\_

\_\_\_\_\_

**Is the estate involved in any pending litigation regarding a wrongful death claim?**  Yes  No

If "Yes," please describe (include any trial dates): \_\_\_\_\_

\_\_\_\_\_

**Are there any other disputes between the estate and third parties that are not yet resolved?**  Yes  No

If "Yes," please describe: \_\_\_\_\_

\_\_\_\_\_

**Are there any other disputes between the estate and heirs or beneficiaries that are not yet resolved?**

Yes  No

If "Yes," please describe: \_\_\_\_\_

\_\_\_\_\_

**PROBLEMS AND EFFORTS**

**Please describe the circumstances that have precluded the fiduciary from completing the administration of this estate:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Please describe the efforts you made during this past accounting period to resolve the above circumstances:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Please describe the efforts you plan to make during this coming accounting period to resolve the above circumstances:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

When do you reasonably anticipate that you will be able to conclude the administration of this estate and file a final and distributive account?

Date Anticipated: \_\_\_\_\_

I certify that the information in this Status Report is true, accurate and complete to the best of my knowledge and belief.

\_\_\_\_\_  
Attorney for Fiduciary

\_\_\_\_\_  
Fiduciary

\_\_\_\_\_  
Typed or Printed Name

\_\_\_\_\_  
Typed or Printed Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
Address

\_\_\_\_\_  
City State Zip

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City State Zip

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Phone Number (include Area Code)

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Phone Number (include Area Code)

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Email Address

Attorney Registration No. \_\_\_\_\_