## PROBATE COURT OF CUYAHOGA COUNTY, OHIO

ANTHONY J. RUSSO, PRESIDING JUDGE LAURA J. GALLAGHER, JUDGE

#### E-FILE GUIDELINES - NAME CHANGE ADULT

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#### **BEFORE YOU FILE...**

Last Name Change after Marriage: Ohio residents may take the last name (surname) of their spouse without a name change order from the Court, if the only change is your last name to your spouse's last name. Your valid marriage certificate serves as proof of a name change and can be used to update your Social Security card and Driver's license or State ID.

After you have updated these identification documents, you must also update all other forms of identification and related records (medical, insurance, school, employment, etc.).

Any other change to first, middle, or last names after marriage may require an order from the Court.

#### AS YOU PREPARE TO FILE...PLEASE NOTE

All prior changes of name (e.g., names assumed through marriage, restored by divorce, or altered in any way by naturalization or the adoption process) may affect your petition.

If you have legal questions about changing your name, consult an Ohio licensed attorney **BEFORE** you submit filings and payment to the Probate Court.

Probate Court staff are not permitted to give legal advice.

# **General Guidelines and Documents**

## **Documents to Submit with Your E-Filing**

	Application for Change of Name of Adult (Form 21.0). (Must be typed complete with signature.)
	Birth Certificate Information Form. (Must be typed complete with signature.)
	Copy of the Applicant's Birth Certificate.
	Non-English certificates must include a professional translation.
	Copy of official photo identification of Applicant (e.g., Driver's license, State ID, passport).
	Copy of document that identifies current residence in Cuyahoga County for last 60 days.
	Current residence of the Applicant may be established using any of the following:
	<ul> <li>Applicant's driver's license or State ID with a current address issued over 61 days ago, or</li> <li>Utility bill addressed to Applicant at current address dated 61 days prior to filing, or</li> <li>Government-issued document with Applicant name and current address issued over 61 days ago.</li> </ul>
	Affidavit in Support of Application for Change of Name of Adult (Form 21.01).
	Ink-signed by Applicant and notarized by a Notary Public before submission to Court.
П	Release for Criminal Background Check (Form 21.14) (Must be typed complete with signature.)

#### **E-File Account Setup**

If you have a registered E-File Account, <u>Login</u> with your email address and password at the **Gateway** home page and continue to page 4 – *Document Preparation and Signatures*.

If you do not have an E-File Account, register here first for account approval.

#### <u>Application Procedures, Proof of Residency, and Additional Information</u>

The Application and supporting documents must be prepared by the Applicant or an attorney, and submitted to the Court for filing, along with the filing fee. Once the documents have been accepted for filing, the Court will review the filing for approval.

The Court may require additional documentation, require a criminal background check, or hold a formal hearing on the Application.

- Applicants MUST have been a resident of Cuyahoga County for at least sixty days (60 days) immediately prior to filing the Application. Photocopies of any of the following may be submitted as proof of residency, subject to review by the Court:
  - Driver's license or State ID with a current address, issued 61 days ago, or
  - Utility bill addressed to Applicant at current address dated 61 days prior, or
  - Government-issued document with Applicant name and current address issued 61 days ago.
- If a hearing is required, a Notice of Hearing will be emailed to the Applicant or attorney with instructions regarding the hearing format (online via Zoom, by phone, or in person at Court).
- Any incorrect information and/or any changes made to your Application AFTER the initial filing date AND once publication has started MAY DELAY the Court proceedings. If your Application needs to be AMENDED for any reason, there may be an additional \$50.00 charge and may result in a later hearing date and a re-publication for the AMENDED Application.
- If the Application is granted, the Court will mail certified copies of the Court Order to the Applicant within 7-10 business days. It is the Applicant's responsibility to notify any pertinent agencies of the change to the name.
- See the Probate Court Name Change topic page for additional information on name changes.
- Contact the Ohio Department of Health, Bureau of Vital Statistics for information about amending Birth Certificates.

#### **Notification of Filing Status**

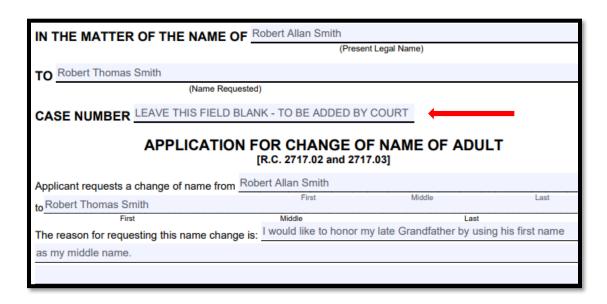
Notification your filing has been **Accepted** or **Rejected** will be sent to your email. Rejected filings email will include instructions to correct the submission.

Corrected rejected filings may be resubmitted within 72 hours. After 72 hours, you must start the filing again with a new confirmation number.

#### **Document Preparation and Signatures**

Forms downloaded from the Court's web pages are fillable PDFs and **MUST be typed** complete with signatures. Handwritten or incomplete forms will not be accepted.

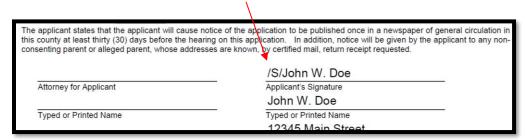
Complete all fields on the *Application for Change of Name of Adult (Form 21.0)*, the *Birth Certificate Information Form* and the *Affidavit in Support of Application (Form 21.01)*. Save them to your PC or device to upload later.



Next, prepare clear, legible photocopies of your *Birth Certificate*, *State ID* or *Driver's License* for photo identification, and *Documentation of Proof of Residency* in Cuyahoga County as PDF files to upload later.

**Signatures** on Applications and pleadings for E-File may be submitted in the following ways:

- As an ink signature, the signed document then converted to a scanned PDF copy, or
- As an E-Signature, formatted by typing /S/ in front of the typed name on signature lines, or



 As an electronically signed or captured signature using software with audit tracking capability (e.g., DocuSign, RightSignature, Adobe Sign).

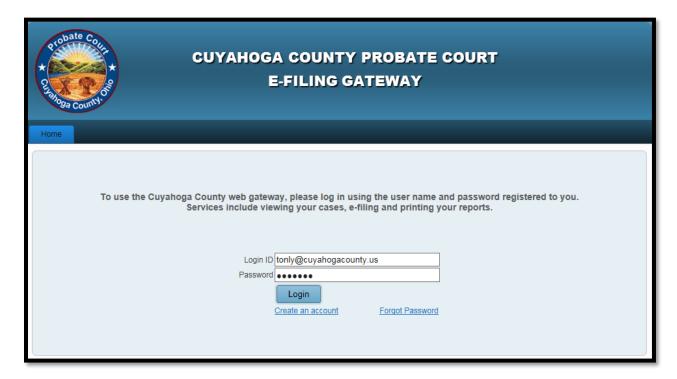
Note: The audit track is not required for the Application but must be presented if requested by a hearing officer reviewing the document.

## **Create a New Name Change of Adult Case**

Go to the Electronic Filing System Home Page. Select the blue E-File Gateway button.



**Login** using your **Login ID** (email address) and your **Password**.



Select the E-Filing Tab, then click File A New Case...

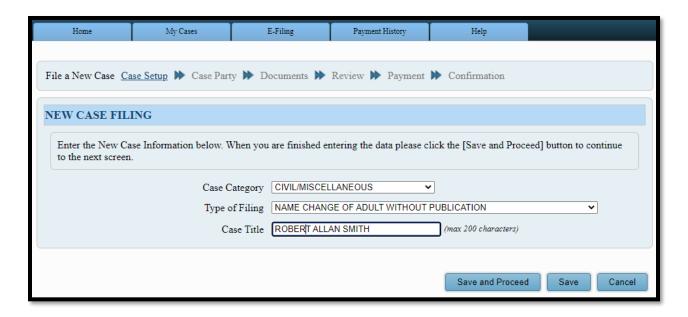


For Case Category select CIVIL/MISCELLANEOUS.

For **Type of Filing** select one of the following:

NAME CHANGE OF ADULT WITH PUBLICATION	Select this code if ANY box is left unchecked on the Affidavit in Support of Application.
NAME CHANGE OF ADULT WITHOUT PUBLICATION	Select this code if ALL boxes are checked on the Affidavit in Support of Application.

For Case Title type the full legal name (first, middle, last) of the Applicant.



Selecting **Save** assigns a **Confirmation** number and saves your work to your account with an **Incomplete** status. (Use this option if you wish to stop here and continue your filing later.)

Selecting **Save and Proceed** stores your filing, assigns a **Confirmation** number, and advances you to the **ADD PARTY MEMBERS** screen.

#### **Add Party Members**

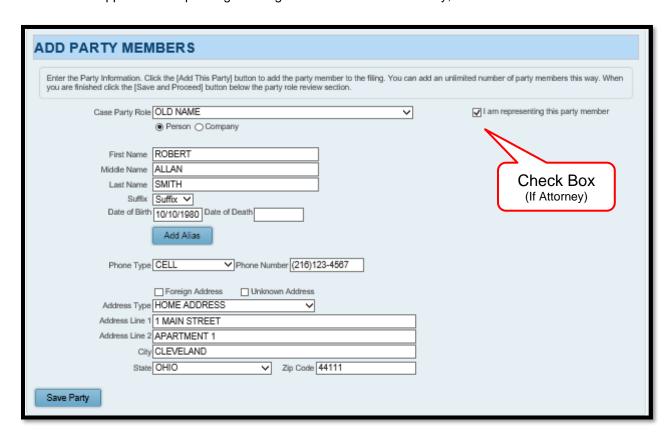
#### ADD PARTY MEMBERS and click Save Party for each Case Party Role.

Enter your full legal present name (first, middle, last) as your **Old Name**. Enter the full name requested (first, middle, last) as your **New Name**.

Application Fields (Form 21.0)	Party Role for Applicant
Present Name	Old Name
Name Requested	New Name

Case Party Role information MUST match the information on the Application (Form 21.0).

Note: If the Applicant currently has one name only, type it in the **Last Name** field for the *Old Name*. Note: If the Applicant is requesting a change of name to one name only, use the **Last Name** field for *New Name*.



Use PARTY ROLE REVIEW to proofread your information before selecting Save and Proceed.





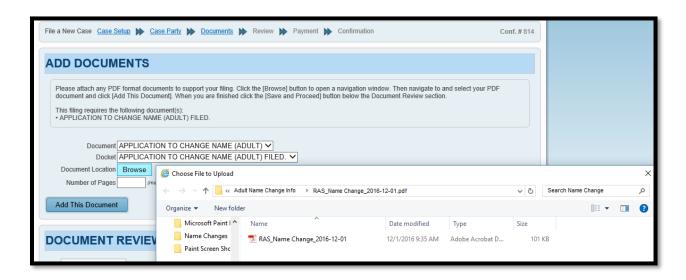
### **Add Documents and Final Review**

At the ADD DOCUMENTS screen, upload each of the following required documents:

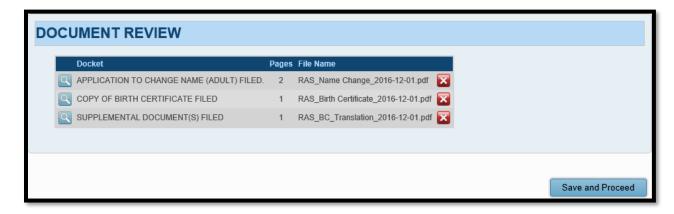
Separate PDFs Saved on your PC or Device	Docket codes in menu
Application to Change Name of Adult (Form 21.0)	Application to Change Name (Adult)
Birth Certificate Information Form	Supplemental Document
Copy of the Applicant's Birth Certificate  Note: Non-English certificates must include a professional translation.	Copy of Birth Certificate
Copy of official photo identification of Applicant (e.g., Driver's license, State ID, passport)	Supplemental Document
Copy of document showing 60-day residence in Cuyahoga County prior to filing Application	Supplemental Document
Affidavit in Support of Application (Form 21.01)  Note: Ink-signed by Applicant and notarized by a Notary Public.	Affidavit in Support of Application
Release for Criminal Background Check (Form 21.14)	Release for Criminal Background Check

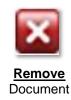
(Instructions for upload continued on next page)

**Browse** and locate on your PC or device your saved PDF files. Enter the number of pages in the area provided. Then select **Add This Document.** 



Added document(s) will display in the **DOCUMENT REVIEW** area at the bottom of the screen. (Be sure the documents attached are associated to the right document codes.)





#### **Note on Rejected Filings**

If your filing is rejected and needs correction to documents, access the filing by its confirmation number on the *Welcome Screen* after login, choose to "**Edit This Filing**" and proceed to the **Add Documents** screen.

Scroll down to the **Document Review** to remove individual uploads for correction. Select the red "X" icon to remove individual documents.

Select Save and Proceed to continue to the final FILING REVIEW screen.

At the **FILING REVIEW** screen, select **EDIT** to make corrections.



Note: Leave the Document Caption field blank for new case filings.

When all information is correct, select Save and Proceed to continue to the PAYMENT screen.

#### **Payment**

**Payment** of \$130.00 (with publication) or \$100.00 (without publication) is authorized at the time of submission, including convenience fees.

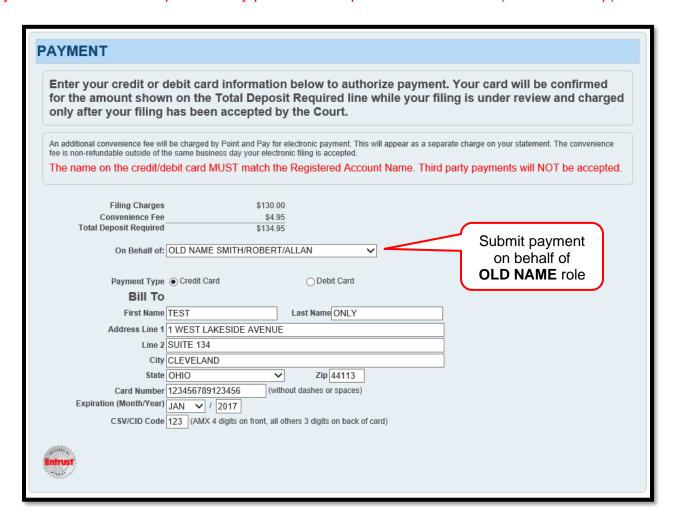
Your **Credit** or **Debit Card** will be charged only **AFTER** your E-Filing has been accepted.

Submit the filing "On Behalf of" the Applicant's "OLD NAME" party role.

Complete your card billing information.

The name on the credit/debit card **MUST MATCH** the Registered Account Name.

Third party payments will **NOT** be accepted. Attorneys who wish to file with a third-party firm card may contact the E-File Department by phone to setup an E-Firm account (one-time setup).



**Review** your information, then select **SUBMIT** to send your filing to the Court for review. A confirmation of submission screen will display.

#### Print a copy of the confirmation screen for your records.

(See sample confirmation of submission on following page...)

#### Sample Confirmation screen...



Your E-Filing now has a status of **Received** and cannot be edited while under review by the Court. Your filing can be **Canceled** from the E-File System through the **My Filings** tab.

Users will be notified by email if a filing has been Accepted or Rejected.

If a hearing is determined necessary for your Application, you will receive a Notice of Hearing with instructions regarding the hearing format (online via Zoom, by phone, or in person at Court).